

Name	MoO	Guardian	Lincoln	Consolidated Agreement	Restrictions
1st Global Advisors Inc			Approved		
401(k) Professionals, Inc.		Approved			
A J Amer Agency Inc	Approved	Approved	Approved	Approved	None
A. D. Frank & Associates, LLC		Approved			
Abacus Retirement Solutions		Approved			
Able Insurance Services	Approved	Approved	Approved	Approved	None
Allegiant Asset Mangement, LLC	Approved	Approved	Not Approved	Approved	None
Allegiant Securities, LLC		Approved	Approved		
American General Securities, Inc.	Approved	Approved	Approved	Approved	IAR's Only
American Portfolios Advisors, Inc.	Approved	Approved	Not Approved	Approved	IAR's Only
Ameriprise	Approved	Approved	Approved	Approved	No Compensation
Ameritas Investment Corp.	Approved	Approved	Approved	Approved	IAR Only
Andrew Garrett Inc.		Approved			
Aon Consulting & Insurance Services		Approved			
Arete Wealth Management, LLC	Approved	Approved	Approved	Approved	None
Armstrong Coury Insurance		Approved			
Arndt-McBee Insurance Agency		Approved			
Arthur, Cox, Wilson		Approved			
Arvest Asset Management	Approved	Approved	Not Approved	Approved	None
Associated Financial Planning	Approved	Approved	Approved	Approved	None
Associated Securities Corp			Approved		
Associated Securities Corp.		Approved			
Ausdal Financial Partners, Inc.	Approved	Approved	Approved	Approved	None
Avalon Investment & Securities Group, Inc.	Approved	Approved			
Axa Advisors, LLC	Approved	Approved	Approved	Approved	None
Axiom Insurance		Approved			
Ayres A W Insurance Agency			Approved		
Bancnorth Investment Group, Inc.	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Barron Benefit Advisors		Approved			
BBR Services, LP	Approved	Approved	Not Approved	Approved	None
Benefit Connect LLC	Approved	Approved	Not Approved	Approved	None
Benefit Consulting Group		Approved			
Benefit Magic, LLC	Approved	Approved	Approved	Approved	None
Benefit Management Group		Approved			
Benefit Solutions			Approved		
Bianchi & Associates, Inc.		Approved			
Bijan Nahai, Inc.			Approved		
Blackburn Insurance			Approved		
Blake International	Approved	Approved	Approved	Approved	None
Blue Chip Consortium	Approved				
Bozzuto Associates		Approved			
BP Financial Corp			Approved		
Brahy Insurance Services, Inc.	Approved	Approved	Not Approved	Approved	None
Brandywine Benefits			Approved		
Broad Street Brokerage	Approved	Approved	Not Approved	Approved	None

Broker Dealer Financial Services Corp	Approved	Approved	Approved	Approved	None
Business Benefits, Inc.		Approved			
C Lexow Insurance Advisors LTD	Approved	Approved	Approved	Approved	None
C P S Financial, Inc.		Approved			
Caldwell International Securities Corp.	Approved	Approved	Not Approved	Approved	None
Calton & Associates, Inc.	Approved	Approved	Approved	Approved	None
Cambridge Investment Research, Inc.	Approved	Approved	Approved	Approved	None
Campbell & Associates Insurance, Inc.	Approved	Approved	Not Approved	Approved	None
Camullus A Kinkade			Approved		
Capital Analysts, Incorporated	Approved	Approved	Approved	Approved	None
Capital Guardian, LLC	Approved	Approved	Approved	Approved	None
Capital Resource Group			Approved		
CBIZ Financial Solutions, Inc.	Approved	Approved	Approved	Approved	IAR's Only
CCI Benefit Solutions, Inc.	Approved	Approved	Approved	Approved	
Centaurus Financial	Approved	Approved	Approved	Approved	IAR's Only
CFD Investments Inc.			Approved		
Chappelle Consulting Group	Approved	Approved	Approved	Approved	None
Christine Gael, Inc.	Approved	Approved	Not Approved	Approved	None
City Securities Corp			Approved		
CK Harp & Associates	Approved	Approved	Not Approved	Approved	None
Columbus Brokerage Agency, Inc.	Approved	Approved	Approved	Approved	None
Commonwealth Financial Network	Approved	Approved	Approved	Approved	IAR Only
CompuPay Insurance & Brokerage		Approved			
Consulting Actuaries, Inc.		Approved			
Corporate Benefits, Inc.	Approved	Approved	Not Approved	Approved	None
CPI Capital			Approved		
Crown Capital Securities	Approved	Approved	Approved	Approved	
Cutter & Co.	Approved	Approved	Approved	Approved	None
Davinci Capital Management	Approved	Approved	Not Approved	Approved	None
Davis Bacon Pension Administrators			Approved		
Davis Wealth Management	Approved	Approved	Not Approved	Approved	None
Dawson Wealth Management			Approved		
Dean Ramey Associates		Approved			
Debra LaVelle, Inc.	Approved	Approved	Not Approved	Approved	None
Deiningner Benefits		Approved			
Dempsey Lord Smith, LLC	Approved	Approved	Not Approved	Approved	None
Denny & Associates	Approved	Approved	Not Approved	Approved	None
Dick Hunnex & Associates		Approved			
Dietz Capital Adviosry Group		Approved			
Don Mitchell & Associates	Approved				
Duco		Approved			
Dugan Financial Services, Inc.	Approved	Approved	Not Approved	Approved	None
Dunwoody Brokerage Services			Approved		
EBS Financial			Approved		
Enterprise Planning & Insurance			Approved		
Equitas America, LLC	Approved	Approved	Approved	Approved	None

Everett Insurance Agency, Inc.		Approved			
Executive Benefits Insurance Agency	Approved	Approved	Approved	Approved	None
Farro-Crea General Partnership			Approved		
Federated Securities, Inc.	Approved	Approved	Approved	Approved	
Feltl and Company	Approved	Approved	Not Approved	Approved	None
Fernando Almendariz	Approved	Approved	Not Approved	Approved	None
FFP Securities, Inc.			Approved		
Financial Advisers of America	Approved	Approved	Approved	Approved	IAR's Only
Financial Arts, Inc.		Approved			
Financial Designs Inc	Approved	Approved	Approved	Approved	None
Financial Network Investment Corporation	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Financial Telesis, Inc.	Approved	Approved	Approved	Approved	None
First Allied Securities, Inc.	Approved	Approved	Approved	Approved	None
First Citizens Investor Services			Approved		
First Financial Equity Corporation	Approved	Approved	Approved	Approved	IAR's Only
First Heartland Capital, Inc.		Approved	Approved		
First Midwest Securities			Approved		
First Security Investments			Approved		
Fiserv Investor Services, Inc.			Approved		
FMN Capital	Approved	Approved	Approved	Approved	
Fortune Financial Services, Inc.	Approved	Approved	Approved	Approved	None
Freedman Benefits Group	Approved	Approved	Approved	Approved	None
G F Pension Corp	Approved	Approved	Approved	Approved	None
Galey Associates, P.A.		Approved			
Gardner Financial Services	Approved	Approved	Approved	Approved	None
Geneos Wealth Management	Approved	Approved	Approved	Approved	None
Girard Securities, Inc.	Approved	Approved	Approved		
Global World Network Securities (GWN)			Approved		
Granite Securities		Approved			
Gray, Miller & Middleton, Inc. (GMM Insurance)	Approved	Approved	Not Approved	Approved	None
Great American Advisors (Previously named AAG Sec Inc)	Approved	Approved	Approved	Approved	IAR's Only
Group Plans Insurance Agency			Approved		
Guarranty Brokerage Services, Inc.	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Gundermann & Gundermann		Approved			
Gunn Allen Financial, Inc.	Approved	Approved	Approved	Approved	None
H Beck Inc.	Approved	Approved	Approved	Approved	None
H Thomas Grimes Insurance Agency Inc	Approved	Approved	Approved	Approved	None
Hancock Securities Group			Approved		
Hanley & Associates		Approved			
Harbour Investments, Inc.	Approved	Approved	Approved	Approved	None
Harris-Hersh Financial		Approved			
Hazard & Siegel, Inc.	Approved	Approved	Not Approved	Approved	None
Hemphill Financial Group Inc/Richard Hemphill			Approved		
Heritage Financial Systems			Approved		
Heymont & Company			Approved		
Horvath Pension and Financial Services			Approved		

Huntleigh Securities Corp (HSC)	Approved	Approved	Approved	Approved	QDIA Only
I Am, Inc.	Approved	Approved	Approved	Approved	None
Independent Financial Group	Approved	Approved	Approved	Approved	None
Infinex Financial Group	Approved	Approved	Approved	Approved	IAR's
ING Financial Partners, Inc.	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Insurance & Bonds Agency of Texas PLLC dba IBTX Risk Services	Approved	Approved	Not Approved	Approved	None
Insurance Contacts, Inc.		Approved			
Integrated Portfolio Management			Approved		
InterSecurities, Inc. (ISI)			Approved		
Inverness Securities, LLC	Approved	Approved	Approved	Approved	None
Invest Financial Corp			Approved		
Investa Corporation		Approved			
Investors Capital Corporation			Approved		
Ipartners Insurance Services, Inc.	Approved	Approved	Approved	Approved	None
J & A Insurance Services		Approved			
J & D Goodliffe Associates	Approved	Approved	Approved	Approved	
J.W. Cole Financial, Inc.	Approved	Approved	Approved	Approved	None
Janney Montgomery Scott, LLC			Approved		
Jefferson Pilot Securities Corporation	Approved	Approved	Approved	Approved	IAR's Only
Jonathan Roberts Advisory Group	Approved	Approved	Not Approved	Approved	IAR's Only
Kaminsky and Associates, Inc.	Approved	Approved	Approved	Approved	None
KMS Financial Services, Inc.	Approved	Approved	Approved	Approved	None
KSA Insurance Agency		Approved			
L.M. Kohn & Company	Approved	Approved	Approved	Approved	
Lamon & Stern, Inc.	Approved	Approved	Approved	Approved	None
Lara, Shull and May, LLC	Approved	Approved	Not Approved	Approved	None
Larry T Michie & Associates Inc			Approved		
Lasalle Street Securities LLC	Approved	Approved	Approved	Approved	None
Liberty Wealth Strategies, LLC	Approved	Approved	Not Approved	Approved	None
Lincoln Financial Advisors (LFA)	Approved	Approved	Approved	Approved	IAR Only-Lincoln
Lincoln Financial Securities Corporation	Approved	Approved	Approved	Approved	IAR's Only
Linsco Private Ledger	Approved	Approved	Approved	Approved	IAR's Only
Lockton Financial Advisors, LLC	Approved	Approved	Approved	Approved	None
Luttner Financial Group		Approved			
M & I Brokerage Services Inc			Approved		
M Holdings Securities Inc	Approved	Approved	Approved	Approved	RR's Only
Maggio & Associates		Approved			
Makram Bishara			Approved		
Mang Insurance Agency, LLC	Approved	Approved	Not Approved	Approved	None
Marisa PV, LLC	Approved				
McGohan Brabender Financial	Approved	Approved	Approved	Approved	None
Medallion Investment Services			Approved		
Mesirow Financial Investment Management, Inc.	Approved	Approved	Not Approved	Approved	None
Michael Marks Insurance Agency	Approved	Approved	Approved	Approved	None
Mid-State Insurance Agency		Approved			
Moloney Securities Co., Inc.	Approved	Approved	Approved	Approved	None

Money Concepts Capital Corp.	Approved	Approved	Approved	Approved	IAR Only
Morgan Belle USA Company, LLC	Approved	Approved	Not Approved	Approved	None
Moynahan Management Company, Inc.		Approved			
Multi Financial Securities Corporation	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Mutual Of Omaha Investor Services	Approved	Approved	Not Approved	Approved	None
Mutual Service Corporation	Approved	Approved	Approved	Approved	None
National Benefit Services, Inc.	Approved	Approved	Not Approved	Approved	QDIA Only
National Planning Corporation (NPC)	Approved	Approved	Approved	Approved	IAR's Only
NBC Securities			Approved		
NCCA Insurance Services, Inc.	Approved	Approved	Not Approved	Approved	None
Nefouse & Associates, Inc.		Approved			
New Bridge Securities Corp.	Approved	Approved	Approved	Approved	None
Next Financial Group			Approved		
NFP Securities		Approved	Approved		
Northwestern Benefit Corporation		Approved			
Northwestern Mutual Investment Services, LLC			Approved		
O'Gorman & Young, Inc.		Approved			
One America Securities		Approved	Approved		
Oppenheimer & Co, Inc. (formerly Fahnestock & Co, Inc.)			Approved		
Pacific West Financial Consultants, Inc	Approved	Approved	Approved	Approved	QDIA Only
Packerland Brokerage Services, Inc.	Approved	Approved	Approved	Approved	None
PAI-Pension Services, Inc.		Approved			
Park Avenue Securities		Approved			
Parmett Group, LTD	Approved	Approved	Not Approved	Approved	None
Pension Actuaries		Approved			
Pension Retirement Options for Credit Unions (PROCU)	Approved	Approved	Approved	Approved	None
Penuel Benefits Group	Approved	Approved	Approved		
Primark Benefits		Approved			
Prime Cor Inc	Approved	Approved	Approved	Approved	None
PrimeVest Financial Services, Inc.	Approved	Approved	Approved	Approved	QDIA Only / No Compensation
Princor Financial Services Corp.	Approved	Approved	Approved	Approved	IAR's Only
Private Consulting Group	Approved	Approved	Approved	Approved	None
Pro Health USA	Approved	Approved	Not Approved	Approved	None
Probity Insurance Services	Approved	Approved	Not Approved	Approved	None
ProEquities, Inc.	Approved	Approved	Approved	Approved	None
Professional Benefit Services, Inc.		Approved			
QA3 Financial Corporation			Approved		
Quest Capital Strategies	Approved	Approved	Approved	Approved	None
Questar Capital Corp	Approved	Approved	Approved	Approved	None
R F Lafferty & Co. Inc.	Approved	Approved	Approved	Approved	None
R T Jones Capital Equities Inc			Approved		
Rampart Financial Services	Approved	Approved	Approved	Approved	None
Raymond James	Approved	Approved	Approved	Approved	No Compensation
Redtail Ltd	Approved	Approved	Approved	Approved	None
Reichek Financial Services	Approved	Approved	Approved	Approved	None
Resource Horizons Group LLC	Approved	Approved	Approved	Approved	None

Retirement Insurance of Ohio, LTD.	Approved	Approved	Not Approved	Approved	None
Retirement Plan Solutions			Approved		
Retirement Solution Group	Approved	Approved	Not Approved	Approved	None
Retirement Solutions	Approved	Approved	Approved	Approved	None
Rhoades & Associates Agency Inc			Approved		
Richard A Matthews/Desjardins Matthews & Co	Approved	Approved	Approved	Approved	None
Richard Floyd Agency		Approved			
Robert Olson/Retirement Resources, Inc.			Approved		
Roman Financial, Inc.	Approved	Approved	Approved	Approved	None
Sammons Securities Co LLC	Approved	Approved	Approved	Approved	None
Sand Harbor Financial Services, Inc.		Approved			
Securities America Inc.	Approved	Approved	Approved	Approved	None
Securities Service Network, Inc.	Approved	Approved	Approved	Approved	None
Security National Bank/ Private Client Services Division	Approved				
Sellers Kuykendall			Approved		
SFC Financial, LLC (Swink, Fieheler & Co)	Approved	Approved	Approved	Approved	None
Shamrock, Inc.	Approved	Approved	Approved	Approved	None
Sidles Duncan & Associates	Approved	Approved	Not Approved	Approved	Available QDIA Only
Sigma Financial	Approved	Approved	Approved	Approved	None
Sigma Planning Corporation	Approved	Approved	Not Approved	Approved	None
Signal Securities, Inc.			Approved		
Signator Investors Inc.			Approved		
Sihle Insurance Group			Approved		
SII Investments, Inc.			Approved		
Source Capital Group Inc	Approved	Approved	Approved	Approved	None
Southern Benefits Group LLC			Approved		
Spectrum Benefit Group, Inc.	Approved	Approved	Approved	Approved	None
Stan A Kinoshita & Associates Inc	Approved	Approved	Approved	Approved	None
Stanton Investment Services			Approved		
Stephen M Wendt & Associates, Inc.			Approved		
Stifel, Nicolaus & Co, Inc.			Approved		
Sumitomo Life Insurance	Approved		Approved		
Texas Health Benefits, Inc.	Approved	Approved	Not Approved	Approved	None
TFS Securities, Inc.	Approved	Approved	Approved	Approved	None
The Case Companies	Approved	Approved	Not Approved	Approved	
The Enterprise Securities Company	Approved	Approved	Approved	Approved	None
The Glass Freedman Company	Approved	Approved	Approved	Approved	
The Hammond Agency		Approved			
The Lubin-Bergman Organization, Inc.	Approved	Approved	Not Approved	Approved	None
The McCart Group	Approved	Approved	Not Approved	Approved	None
The Retirement Advantage, Inc.		Approved			
The Stettler Group, Inc.	Approved	Approved	Approved	Approved	None
Timothy C Lee & Associates			Approved		
TLG Advisors, Inc (The Leaders Group)	Approved	Approved	Not Approved	Approved	None
Todd Associates, Inc.			Approved		
Transam		Approved			

Transamerica Financial Advisors		Approved	Approved		
Triad Advisors, Inc.	Approved	Approved	Approved	Approved	None
Triam Consultants		Approved			
Trust Private Capital	Approved	Approved	Not Approved	Approved	None
Trustmark (TRMK) Risk Management	Approved	Approved	Approved	Approved	None
Trustmark Securities Inc			Approved		
UBS Financial Services	Approved	Approved	Approved	Approved	No Compensation
UHY Employee Benefit Consulting Services, Inc.	Approved	Approved	Not Approved	Approved	None
United Planners Financial Services	Approved		Approved		
Upstate Priority Insurance Agency	Approved	Approved	Not Approved	Approved	None
Uvest Financial Services			Approved		
Veritrust Financial	Approved	Approved	Approved	Approved	None
Vista Financial Services			Approved		
VSR Advisory Services (div of VSR Financial Services, Inc)	Approved	Approved	Approved	Approved	IAR's Only
Wachovia	Approved	Approved	Approved	Approved	No Compensation
Waterford Investor Services Inc			Approved		
Waterstone Financial Group (Sterling Ins Svcs)	Approved	Approved	Approved	Approved	None
Wells, Robinson, Sundberg, Inc.	Approved	Approved	Approved	Approved	None
Wellstone Securities, LLC		Approved			
Westminster Financial Advisory Corp	Approved	Approved	Approved	Approved	None
Westminster Financial Securities	Approved	Approved	Approved	Approved	None
WHR Benefits, LLC	Approved	Approved	Approved	Approved	None
Wiley Bros - Aintree Capital LLC			Approved		
Woodbury Financial	Approved	Approved	Approved	Approved	No Compensation
Woodmen Financial Services, Inc.	Approved	Approved	Not Approved	Approved	Securities Licensed reps. Only
Workman Securities Corp.	Approved	Approved	Approved	Approved	None
World Choice Securities	Approved	Approved	Approved	Approved	None
WRP Investments	Approved	Approved	Approved	Approved	
Zenith Wealth Management	Approved	Approved	Not Approved	Approved	None
Zito Insurance Agency			Approved		